



THE PROPOSED 30-DAY RECOVERY PILOT

A small pilot. *A useful answer.*

For residential HVAC owners and operations managers with unanswered replacement estimates and room for more completed work. Early access: service and software are being prepared.

\$500

30 days · one location · up to 150 eligible estimates

01 / Agree the starting point

Review a usable estimate export, existing follow-up, service capacity, approved information and documented contact permissions. Confirm the pilot scope before enrollment.

02 / Make thoughtful contact

Agree AI answering, calling, voicemail notes, priorities and SMS follow-ups. Set voice/text allowances and staff review rules. Staff retains pricing and installation decisions.

03 / Follow through

Track replies, callbacks, completed and paid jobs, gross profit, staff time and opt-outs. Compare against ordinary follow-up where practical.

04 / Decide what is next

Review contribution and delivery effort. Proposed continuation: \$299/location/month for up to 150 new eligible estimates monthly. Agree any additional usage separately.

What joining means. Early-access signup is free and creates no subscription or payment. We will discuss workflow fit before offering a pilot. The examples are fictional; no recovery rate, revenue increase or live CRM integration is promised.

Start the conversation

warmstride.com

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